



We generate value in every financial and strategic advisory

EVERY FINANCIAL AND STRATEGIC ADVISORY OFFERED, THROUGH THE QUALITY SERVICES DELIVERY THAT ENSURE YOUR BUSINESS OPPORTUNITIES CAPITALIZATION.



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Financial World Consulting Group (FWCG) is a group service company oriented to High Legacy Management, including Portfolio Management, Investments, Private Funds, and other services to clients' measure in the strategic alliances areas, corporate finance, companies' internalization, investment projects and international tenders.

Among the companies that form the FWCG Group, import services are offered, sale and minerals and metals distribution. Our main objective is provide our clients with investment world class products, easily, quickly and economically. We know that our country is one of the main Gold, Silver, Copper and Lithium producers in the world, however, contrary to the global trend we have lost the saving culture and investing in minerals and precious metals.

Our objective is bring closer a new these products to the people, for this reason we have established commercial relationships with the main distributors in Chile, Peru, Argentina, Ecuador, Mexico, Colombia, Australia, USA, Canada, China, Korea, India, Arab Emirates, Israel and the European Union. What allows us for make available to our customers, the most recognized and appreciated currencies worldwide, including minerals such as Gold, Silver, Copper, Lithium and others. To facilitate the sale and our products distribution, we have an easily accessible online platform, which allows us to receive your orders and manage the dispatches where you require them.

We understand that making the decision to invest in precious metals for the first time is not easy, so we are committed to delivering an excellent online shopping experience. Our executives will always be available for attend your concerns, and provide tranquility in your purchase and/or sale.

Historic Review

The holding FWCG SpA, was created with the sole desire to serve our customers in the areas of Mining, Industry, Minerals Purchase-Sale and Finance.

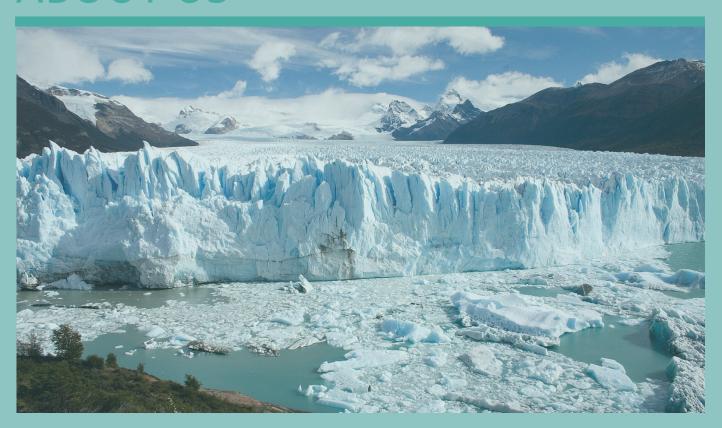
Our main work in Mining is the integral advice in mining properties, projects evaluation and mining deposits purchase-sale, in Chile and the rest of the world.

In the industry we are dedicated to the resources optimization, perfecting Capex and Opec, technifying and automating operations for correct errors in production, ensuring the continuous process and economic development of the industry.

In our client portfolio we have the main buying managers and selling ferrous and non-ferrous minerals, generating agile and efficient transactions. Achieving in this way an interaction between buyer and seller in an optimal and efficient way; obtaining savings in quality controls, analysis and process management. We monitor all the stages of the operation, since our clients request the product until they receive it.

We have an important national portfolio and foreign investors worldwide, willing to invest in sustainable projects. At FWCG, we take care of the projects studying, checking their viability and getting the best qualified investor for that particular project.

We generate a quality service, through a specialized professionals group for each area that you emerge as a need, becoming one of our added values that stand out.



MISSION

Provide consulting services in Project Management, permanent or temporary and specific or general nature. Through technical-professional environment trust with our clients, with long-term solutions, at fair prices and always respecting the agreed deadlines.

Including the deployment in a responsible, confidential and agile way, all our business capacity. In order to maximize the organization economic value and its contribution to the owners.

VISION

Berecognized as a reference holding in the Project Management Consulting services presentation, with a reliable and highly experienced professional's team, who meet the standards and established norms of our clients' projects, at profitable prices.



VALUES

Our companies group members are characterized by thinking and acting based on the business ethic, trust and tolerance of different ideas. They are proactive, honest and have original ideas, which anticipate the client's demands.

The relationship with customers - internal and external - is based on:

Credibility: Respect for the people, compliance and confidentiality.

Transparency: Foolproof, where always execute actions in an informed manner, without hiding any aspect to anyone the members. Generating fluid and feedback processes.

Reciprocity: We contribute with our best potential, expecting to be reciprocated and feedback.

Synergy: Vital for teamwork, so that we are the ones at the service of the organization, and not on the contrary.



- MINING BROKERAGE
- · CORPORATE FINANCE
- · INVESTMENT PROJECTS
- · VALUATION AND FINANCIAL MODELING
- · INTERNATIONAL TENDERS
- TRANSACTIONS CONSULTANCY
- · CAPITAL LIFTING
- DEBT RESTRUCTURING
- · COMPANIES PURCHASE SALE
- · MANAGEMENT CONTROL
- · GENERAL CONSULTING
- ENGINEERING SERVICES

OUR SERVICES

MINING BROKERAGE

FWCG advises on the purchasesale, lease and financing of mining properties in Latin America, Africa and other continents. In our company you can find experts in mining brokerages, offering your investors all the experience and knowledge in the search for mineral reserves with exploitation potential.

We promote investments in mineralogical projects, giving our clients the possibility of accessing the most complete available offer of mineral reserves and resources.

With FWCG, investors may have different business models depending on their requirements and needs; as well as in the purchase-sale, leasing, strategic alliances, Joint Venture for exploration and exploitation of mining deposits. Including advisory services in the purchase-sale, leasing, legal representation, prospections, operations and exploitation. In order to form the largest offer mineralogical projects, for national and foreign investors.



CORPORATE FINANCE

Through experts in corporate finance and a multidisciplinary professional's team, we structure an operations variety to attract financial resources and ensure their efficient use.

INVESTMENT PROJECTS

Recognizing that our clients have a wide range of needs and objectives, our priority is provide a flexible and proactive service that responds their needs, adapting to the project stay they are in, for their evaluation and resources optimization.



VALUATION AND FINANCIAL MODELING

We advise on companies' evaluation and all assets type; in all industries and in multiple countries. Our services include:

- Business Valuation
- Intangibles Valuation
- Valuations
- Assements
- Successions and Heredity
- Project Evaluation
- Financial Models

INTERNATIONAL TENDERS

We advise our clients in all tender stages: we detect opportunities, actively participating in the predata room stage. In FWCG we make a thorough study of the conditions specifications, collaborating in the offers presentation, supporting the all formalities accomplishment.

Once the tender is adjudge, we have expert companies in engineering, management, control and management in all types of projects.

OUR SERVICES



TRANSACTIONS CONSULTANCY

In a Company Buying process, our expert services include:

- Limited reviews
- SPA preparation Assistance
- Price Negotiations Assistance
- Carve Out Assistance

CAPITAL LIFTING

With the objective of offering different alternatives for the companies and projects financing, our services line of Capital Lifting structures operations that allow to efficiently raise the required capital. Among our services are:

- Project financing
- Obtaining capital Assistance
- Working capital loans
- Anchoring



DEBT RESTRUCTURING

We assist you in accessing work capital and financing requirements solutions. Our services include:

- Short and long-term debt structure analysis
- Financing Needs
- Optimal Structures
- Renegotiation with Banks and Financial Institutions

COMPANIES PURCHASE - SALE

Our team can assist you with a highly confidential and professional service, for Companies Purchase and/or Sale, among our services stand out:

- Companies Sale
- Strategic Partner Search
- Companies Acquisition
- DueDiligence

NUESTROS SERVICIOS



MANAGEMENT CONTROL

Management control, investment and operational continuity

Deliver the Owner. collective intelligence, through a multidisciplinary senior engineers team, Mining Projects and Great Industry experts, whit recognized trajectory and high confidence, for support it with Business Vision, in the Value Creation (preinvestment studies) and Value Delivery stages (Investment Execution and Operation).

GENERAL CONSULTING

- Management and administration processes.
- Design and strategic development in the public and private sectors.
- Management support in negotiation processes between companies, government, state, communities and natural persons.
- Implementation of innovation processes and sustainable technology.
- Processes Improvement and optimization.
- Proposal structuring of specific needs.

ENGINEERING SERVICES

- Optimization for the Industrial Assets
 Exploitation
- Intermediation between the Owner /
 Principal and the Market
- Start up
- Claims
- Project Management, Investment and Operational Continuity
- Capex / Opex Estimation and Revision

OUR TEAM WORK



For the serving purposes the value creation, FWCG from the beginning is projected as a group companies from the future, incorporating the best technology in each of its activities. With proactive engineers in the risks and environmental care prevention, in addition to professions linked to the recognized subject and long experience in various specialties. Since it's considered that a work of these

characteristics, it can only be carried out effectively and efficiently under a systemic, multidisciplinary vision, integrating approaches and experiences.

FWCG has professionals with vast experience in the market, to provide quality advice based on solid transparency principles and priority, which ensure the satisfaction and our customers' success.

POLICIES DECLARATION

The risks prevention, quality, the environment preservation and the use of drugs and alcoholism prevention in the organization, are the main policies that govern the company actions and their person.

QUALITY POLITICS

FWCG assumes as a commitment the full satisfaction of their clients, maintaining a human capital with the competences and responsibility necessary to sustain the quality.

FWCG will develop effective support to clients in all aspects of their management, for achieve success in the tasks entrusted. Worrying about safety, occupational health and the environment, promoting the continuous improvement of our services.

Our customer's satisfaction is the contributions sum from each one of us. Our actions are aimed at achieving the success of our client through teamwork and the ability to challenges respond.

FWCG, is a group companies focused on the Industrial Services provision, which is why we consider as a basic element for the permanent development of our activities, to support the work on a quality management system, occupational safety and health that provides the necessary tools for reach our objectives. We are strongly committed to continuously improve our services quality, as well as our employee's safety, based on the experience and our staff capacity, promoting creativity, committing to work and satisfying our customers' needs.

HEALTH PRESERVATION AND ENVIROMENT POLITICS

Our workers health and the environment preservation in our work activities space, constitute an inescapable condition for the company development. Is a those obligation from us who direct the company to provide workers with an adequate work environment, free of all contaminants types that damage their health and life quality. Our workplaces must always remain clean and orderly, always focused on the environmental degradation practices elimination, soil contamination, water or the air that surrounds us. In this line, the company is developing an Environmental Management System, based on the requirements established by the ISO 14000 standard, which act on behalf of the company, considered of high priority, under compliance with the regulations and legal aspects referred for the Health and the Environment preservation.

FWCG, is committed to promoting in their members, respect and the environment protection, in accordance with current environmental regulations. In addition to the commitments that are acquired, thus ensuring the continuous improvement and the sector sustainable development.

SECURITY, OCCUPATIONAL HEALTH, PREVENTION AND RISK CONTROL POLICY

For FWCG, their workers safety is a permanent and fundamental value, which must be considered in all institutional tasks. Since security is an institutional value, it can never be left aside, even in face contingent emergencies. Understanding for safety the controlled condition at an ethical level, accidents risk or occupational diseases.

Safety must be obtained based on the systematic control of occurrence accidents risk about and occupational diseases, maintaining true leadership of the command entire line in the company. We understand that all accidents are avoidable, because they are due to causes that can be identified and controlled. Those causes are "non-conformities" in the processes to execute the daily activities, which must be controlled by the continuous improvement of our standards and work procedures. The work must comply with all laws and regulations that facilitate the prevention of occupational hazards, establishing responsible standards in those matters that are not regulated. We believe that the ethical basis on which security should be based is the respect from each one of us for the right to life and health, our own and our fellow human beings.

In FWCG, Safety, Productivity and Quality are three inseparable concepts to consider a job as well done.



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Online Brochure